

INSTRUCTIONS FOR REGISTRATION AND BIDDING

REGISTRATION PERIOD OPENS FROM JUNE 17, 2021 TO JUNE 22, 2021 BETWEEN 9:00 AM TO 5:00 PM AND BETWEEN 9:00 AM TO 3:00 PM ON JUNE 23, 2021

BIDDING PERIOD OPENS FROM JUNE 22, 2021 TO JUNE 23, 2021 BETWEEN 9:00 AM TO 5:00 PM

OFFER OF ORDINARY SHARES OF PAKISTAN ALUMINIUM BEVERAGE CANS LIMITED ("PABC" OR THE "COMPANY") THROUGH BOOK BUILDING PROCESS AT A FLOOR PRICE OF PKR 35.00/- PER SHARE

This Offer consists of 93,888,000 Ordinary Shares (26.00% of the paid up capital of PABC) of face value of PKR 10/- each.

The Bidders shall be allowed to place bids for hundred percent (100%) of the Offer size and the Strike Price shall be the price at which the hundred percent (100%) of the Offer is subscribed. However, the successful Bidders shall be provisionally allotted only seventy-five percent (75%) of the Issue size i.e. 70,416,000 shares and the remaining twenty five percent (25%) i.e. 23,472,000 shares shall be offered to the retail investors.

Instructions for Registration and Bidding

1. Only registered investors will be eligible to participate in the bidding process.
2. Investors are required to fill in the Registration Form and submit the complete Registration Form along with Margin Money at the Bid Collection Centres during the Registration Period.
3. For deposit of Margin Money only Pay Orders, Demand Drafts or a bank receipt evidencing Online Transfers in the designated bank account shall be accepted during the Bidding Period. **Each eligible investor shall only submit a single pay order, demand draft or evidence of online transfer of money along with the Registration Form. It may also be noted that only a single pay order, demand draft or evidence of online transfer of money shall be accepted by the Book Runner along with each Additional Payment Form.**
4. Once the investor is registered in the System, the investor will receive Username and Password via an automatically generated e-mail through the System software.
5. Investors can directly place their bids online during the Bidding Period by using the Username and Password provided to them via e-mail or submit the Bidding Form at the bid collection centres in person.
6. On entry of bid in the System, the investors will receive an e-mail confirmation of their bid via the System software.
7. Investors can upward revise their bids online. Please visit www.bkb.psx.com.pk to access online portal. Online access will be available for upward bid revisions during the Bidding Period from 9:00 am to 5:00 pm. **An investor shall not be allowed to place or upward revise a bid with a price variation of more than 10% of the prevailing Indicative Strike price with a maximum price band of upto 40% of the floor price. THE BIDDER SHALL NOT MAKE DOWNWARD REVISION BOTH IN TERMS OF BID PRICE AND BID VOLUME; PROVIDED THAT INCASE OF UPWARD REVISION OF THE BID PRICE, THE NUMBER OF SHARES BID FOR I.E. BID VOLUME MAY BE ADJUSTED ENSURING THAT THE BID AMOUNT OR BID MONEY REMAINS THE SAME. NO WITHDRAWAL OF BID SHALL BE ALLOWED.**

Please Note:

1. Fill in all the particulars of the form accurately in **BLOCK LETTERS**.
2. For deposit of margin money, only Pay Orders, Demand Draft will be accepted. For online transfer the payment shall be made into Account No. **3190301900238851** being maintained at Faysal Bank Limited – Sehar Commercial Branch, Branch Code 3190 with Account Title: **"PAKISTAN ALUMINIUM BEVERAGE CANS LIMITED – OFS BOOK BUILDING ACCOUNT"**. Please note that online transfer facility shall only be allowed to Habib Bank Limited customers.
3. Kindly provide a copy of CNIC or Passport (in case of Individual Investors) or NTN Certificate / Certificate of Incorporation (in case of Institutional Investor) along with the Registration Form.
4. Applicants are requested to provide accurate contact details. Please provide accurate landline number(s), mobile number(s), fax number(s), UIN(s), NTN number and e-mail address(es).
5. **Bidders are requested to provide two copies of the bidding instrument at the time of bid submission.**
6. The National Taxation Number ("NTN") of Pakistan Aluminium Beverage Cans Ltd. is **4414157-2**. This NTN shall be required by applicants for making their respective pay orders.
7. The Bidder is required to duly fill Additional Payment Form for depositing additional funds for enhancement of deposit amount.
8. All payments are to be made in favor of **"Pakistan Aluminium Beverage Cans Ltd. - OFS Book Building"** at any of the following bidding centers:

Karachi		
Contact Officer:	Daniyal Ahmed Khan	Muhammad Ali Raza
Direct No.:	021-38899223	021-32460741
Mobile No.:	+92 345 313 5501	+92 335 339 3987
PABX No.:	021 111 245 111	021 111 245 111
Fax No.:	021 3242 9653	021-34302186
Email:	daniyal.khan@arifhabibltd.com	m.aliraza@arifhabibltd.com
Postal Address:	Arif Habib Center, 23 MT Khan Road, Karachi	Arif Habib Center, 23 MT Khan Road, Karachi
Lahore		
Contact Officer:	Naeem Rana	Asad Abbas Najfi
Direct No.:	+92 42 3631 3700	+92 51 289 4505
Email:	naeem.rana@arifhabibltd.com	asad.abbasnajfi@arifhabibltd.com
Postal Address:	Arif Habib Limited Office No. G-5 & G-6, Ground Floor, LSE Plaza, 19 Khayaban-e-Aiwan-e-Iqbal Lahore	Arif Habib Limited Office No. 506, 5 th Floor, ISE Towers, Jinnah Avenue, Islamabad
Faisalabad		
Peshawar		

Postal Address:	Arif Habib Limited Office # 04, Third Floor, Legacy Tower, Near Kohinoor City, Faisalabad	Arif Habib Limited Office # F13-F17, First Floor, The Mall Tower, Peshawar Cantt
	Quetta	Azad Kashmir
Contact Officer:	Nasir Iqbal	Adeel Azam
Direct:	081-2840588/0345-8169184	05827-445683
Email:	nasir.iqbal@faysalbank.com	adeelazam@faysalbank.com
Postal Address:	Faysal Bank Limited Shahrah-e-Adalat Road, Quetta	Faysal Bank Limited Ijaz Plaza, Mian Muhammad Road, Opposite, Quaid e Azam Stadium, Azad Kashmir
	Gilgit/Baltistan	
Contact Officer:	Muzfar Ahmad	
Direct:	05811-457381/ 0346-3719228 / 0355-5431910	
Email:	muzafarahmad@faysalbank.com	
Postal Address:	Faysal Bank Limited ZS Plaza, Shahrah-e-Quaid-e-Azam, Opposite Radio Pakistan, Jutial, Gilgit.	

9. **CASH SHOULD NOT BE SUBMITTED WITH REGISTRATION FORM AT THE BID COLLECTION CENTER.**

10. **THE BID SHOULD BE SUBMITTED ON THE PRESCRIBED BIDDING FORM ALONG WITH THE REGISTRATION FORM IN PERSON OR THROUGH FAX AT THE NUMBERS MENTIONED IN NOTE 8 ABOVE. REGISTERED INVESTORS CAN ALSO PLACE THEIR BIDS DIRECTLY VIA THE ONLINE PORTAL BY VISITING WWW.BKB.PSX.COM.PK.**

11. Bids can be placed at "Limit Price" or "Step Bid".

a) Payment for Limit Price:

If investors are placing their bids as a Limit Bid, then they shall deposit the Margin Money based on the number of shares they are bidding for at their stated bid price.

For instance, if an investor is applying for 1 Million shares at a price of PKR 38.00/- per share, based on which the total Application Money would amount to PKR 38 million. In this case the Bid Amount will be also PKR 38 million. Since the Bidder has placed a Limit Bid of PKR 38.00/- per share, this indicates that he / she / it is willing to subscribe the shares at a price up to PKR 38.00/- per share.

b) Payment for Step Bid:

If an investor is placing a Step Bid which is a series of Limit Bids at increasing prices, then he/she/it shall deposit the Margin Money / bid money based on the total number of shares he/she/it is bidding for at his/her/its stated bid prices.

For instance, if the investor bids for 0.70 million shares at PKR 38.00/- per share, 0.60 million shares at PKR 39.00/- per share and 0.50 million shares at PKR 40.00/- per share, then in essence the investor has placed one Step Bid comprising three limit bids at increasing prices. The Application Money would amount to PKR 70 million, which is the sum of the products of the number of shares bid for and the bid price of each limit bid. In such a case, (i) Individual Investors shall deposit PKR 70 million in the Book Building Account as Margin Money which is 100% of PKR 70 million and (ii) Institutional Investors shall deposit at least PKR 17.5 million in the Book Building Account as Margin Money which is 25% of PKR 70 million.

12. The applicant, if Individual Investor, shall submit amount of 100% of the application money as Bid / Margin Money whereas Institutional Investors shall submit not less than 25% of the application money.
13. Book Runner shall not accept or register any new Bidders after 3:00pm during the last day of Bidding Period.
14. The Bidder can view the color of the book, i.e. bid price and number of shares against each bid price online anytime during the Bidding Period at the following websites: www.bkb.psx.com.pk
15. Successful Bidders shall be intimated, within one (1) working day of the closing of the Bidding Period, the Strike Price and the number of shares allotted to each of them.
16. Upon intimation by the Book Runner of final allocation, successful institutional bidders shall deposit their balance margin money within three (3) days of such intimation, if required, as consideration against allotment of shares.
17. Where a successful Bidder defaults in payment of shares allotted to him, the Margin Money deposited by such Bidder shall be forfeited to the Book Runner.
18. Final allotment of shares out of the Book Building portion shall be made after receipt of full subscription money from the successful bidders; however, shares to such bidders shall be issued securities only after the end of the public subscription, in the form of book-entry to be credited in their respective accounts. All the bidders shall, therefore, provide number of their accounts.
19. The bidders who have made bids below the Strike Price shall not qualify for allotment of securities and the Book Runner shall intimate their respective banks for unblocking their Bid Money within one (1) working day of the close of the bidding period and the refunds, where required, to such bidders shall be made within three (3) working days from the close of the bidding period.

Registration Form

Book Runner



NTN : 4414157-2



Tick One KHI LHR ISB
 PSH QUT AZK BLT/GLT

Registration Dates	From 17 th June to 23 rd June 2021
Bidding Dates	22nd June 2021 – 23 rd June 2021
Bidding Form No.	

OFFER FOR SALE OF ORDINARY SHARES OF PAKISTAN ALUMINIUM BEVERAGE CANS LIMITED THROUGH BOOK BUILDING PROCESS AT A FLOOR PRICE OF PKR 35.00 PER SHARE (INCLUDING A PREMIUM OF PKR 25.00/- PER SHARE)

PLEASE FILL THE FORM IN BLOCK LETTERS. PLEASE PROVIDE ACCURATE DETAILS TO AVOID ANY INCONVENIENCE. ELIGIBLE INVESTORS MUST SUBMIT ONLY ONE PAYORDER ALONG WITH THE REGISTRATION FORM.

Name ¹	CNIC #	
	NTN ³	
Address	Cell #	
	Land Line #	
E-mail	Fax #	
IBAN Number ²	Bank Name	

PLEASE TICK THE APPROPRIATE BOX

- | | |
|---|---------------------------------------|
| <input type="checkbox"/> Local Institutional Investor | <input type="checkbox"/> Resident |
| <input type="checkbox"/> Foreign Institutional Investor | <input type="checkbox"/> Non Resident |
| <input type="checkbox"/> Individual Investor | <input type="checkbox"/> Foreigner |

Nationality
(If other than Pakistani)



¹NAME AND CNIC MENTIONED ON THE FORM SHOULD BE SAME AS OF THE BANK ACCOUNT WHOSE IBAN HAS BEEN PROVIDED IN THE FORM
²PROVIDE THE IBAN NUMBER OF YOUR ACCOUNT IN WHICH REFUND WOULD BE TRANSFERRED. NO FORM WOULD BE ACCEPTED WITHOUT IBAN NUMBER.
³INVESTORS ARE ENCOURAGED TO DISCLOSE THEIR NTN NUMBERS TO FACILITATE THE COMPANY TO CHECK STATUS OF THE SHAREHOLDERS AS TAX RETURN FILER OR NON-FILER FROM THE ACTIVE TAXPAYERS LIST (ATL) AVAILABLE ON THE WEBSITE OF FBR. PLEASE NOTE THAT REDUCED TAX RATE OF 15.0% APPLIES TO FILERS INSTEAD OF 20.0% FOR NON-FILERS ON PAYMENT OF CASH DIVIDEND DECLARED, IF ANY, BY THE COMPANIES

Payment Details:	Payments to be made in favor of "PAKISTAN ALUMINIUM BEVERAGE CANS LIMITED – OFS BOOK BUILDING ACCOUNT"		
Amount in Figures		Instrument #	
Instrument Date		Margin %age	
Banker's Name, Address & Branch			
CDC Details for Sub A/C & House A/C			
CDC Participant Name		CDC Participant ID	
Sub A/C No.		House A/C No.	
CDC Details for Investor A/C			
CDC Investor Service A/C ID		CDC Investor A/C No.	

I UNDERTAKE TO SUBSCRIBE TO SHARES UNSUBSCRIBED IN THE RETAIL PORTION WHICH ARE ALLOCATED TO ME ON A PRO-RATA BASIS. I ALSO UNDERTAKE THAT MY BID MONEY SHALL REMAIN DEPOSITED OR BLOCKED TILL ALLOTMENT OF UNSUBSCRIBED SHARES IN THE RETAIL PORTION.

I DECLARE THAT I have read all the terms and conditions stated in the Prospectus and the Instructions Page of the Bidding Form. The same terms and conditions would be applicable on the Registration Form.

DUPLICATE REGISTRATION FORM

 PABC <small>PAKISTAN ALUMINIUM BEVERAGE CANS LIMITED</small> NTN : 4414157-2	Book Runner  ARIF HABIB LIMITED	Tick One <input type="checkbox"/> KHI <input type="checkbox"/> LHR <input type="checkbox"/> ISB <input type="checkbox"/> PSH <input type="checkbox"/> QUT <input type="checkbox"/> AZK <input type="checkbox"/> BLT/GLT <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:25%;">Registration Dates</td> <td>From 17th June to 23rd June 2021</td> </tr> <tr> <td>Bidding Dates</td> <td>22nd June 2021 – 23rd June 2021</td> </tr> <tr> <td>Bidding Form No.</td> <td></td> </tr> </table>	Registration Dates	From 17 th June to 23 rd June 2021	Bidding Dates	22nd June 2021 – 23 rd June 2021	Bidding Form No.	
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Bidding Dates	22nd June 2021 – 23 rd June 2021							
Bidding Form No.								

OFFER FOR SALE OF ORDINARY SHARES OF PAKISTAN ALUMINIUM BEVERAGE CANS LIMITED THROUGH BOOK BUILDING PROCESS AT A FLOOR PRICE OF PKR 35.00 PER SHARE (INCLUDING A PREMIUM OF PKR 25.00/- PER SHARE)

PLEASE FILL THE FORM IN BLOCK LETTERS. PLEASE PROVIDE ACCURATE DETAILS TO AVOID ANY INCONVENIENCE. ELIGIBLE INVESTORS MUST SUBMIT ONLY ONE PAYORDER ALONG WITH THE REGISTRATION FORM.

Name¹	CNIC #	
	NTN³	
Address	Cell #	
	Land Line #	
E-mail	Fax #	
IBAN Number²	Bank Name	

PLEASE TICK THE APPROPRIATE BOX		Nationality (If other than Pakistani)
<input type="checkbox"/> Local Institutional Investor <input type="checkbox"/> Foreign Institutional Investor <input type="checkbox"/> Individual Investor	<input type="checkbox"/> Resident <input type="checkbox"/> Non Resident <input type="checkbox"/> Foreigner	

¹NAME AND CNIC MENTIONED ON THE FORM SHOULD BE SAME AS OF THE BANK ACCOUNT WHOSE IBAN HAS BEEN PROVIDED IN THE FORM
²PROVIDE THE IBAN NUMBER OF YOUR ACCOUNT IN WHICH REFUND WOULD BE TRANSFERRED. NO FORM WOULD BE ACCEPTED WITHOUT IBAN NUMBER.
³INVESTORS ARE ENCOURAGED TO DISCLOSE THEIR NTN NUMBERS TO FACILITATE THE COMPANY TO CHECK STATUS OF THE SHAREHOLDERS AS TAX RETURN FILER OR NON-FILER FROM THE ACTIVE TAXPAYERS LIST (ATL) AVAILABLE ON THE WEBSITE OF FBR. PLEASE NOTE THAT REDUCED TAX RATE OF 15.0% APPLIES TO FILERS INSTEAD OF 20.0% FOR NON-FILERS ON PAYMENT OF CASH DIVIDEND DECLARED, IF ANY, BY THE COMPANIES

Payment Details:	Payments to be made in favor of "PAKISTAN ALUMINIUM BEVERAGE CANS LIMITED – OFS BOOK BUILDING ACCOUNT"		
Amount in Figures		Instrument #	
Instrument Date		Margin %age	
Banker's Name, Address & Branch			
CDC Details for Sub A/C & House A/C			
CDC Participant Name		CDC Participant ID	
Sub A/C No.		House A/C No.	
CDC Details for Investor A/C			
CDC Investor Service A/C ID		CDC Investor A/C No.	

I UNDERTAKE TO SUBSCRIBE TO SHARES UNSUBSCRIBED IN THE RETAIL PORTION WHICH ARE ALLOCATED TO ME ON A PRO-RATA BASIS. I ALSO UNDERTAKE THAT MY BID MONEY SHALL REMAIN DEPOSITED OR BLOCKED TILL ALLOTMENT OF UNSUBSCRIBED SHARES IN THE RETAIL PORTION.

I DECLARE THAT I have read all the terms and conditions stated in the Prospectus and the Instructions Page of the Bidding Form. The same terms and conditions would be applicable on the Registration Form.

BIDDING FORM



TSL
K-129

Pakistan Aluminium Beverage Cans Limited

Book Runner



Tick One KHI LHR ISB

PSH QUT AZK BLT/GLT

Bidding Dates	22 nd June 2021 – 23 rd June 2021
Bidding Form No.	

Offer for Sale of Ordinary Shares of Pakistan Aluminium Beverage Cans Limited through Book Building process at a Floor Price of PKR 35.00 per share (including a premium of PKR 25.0/- per share)

Name		PLEASE TICK THE APPROPRIATE BOX			
		<input type="checkbox"/> Local Institutional Investor	<input type="checkbox"/> Foreign Institutional Investor	<input type="checkbox"/> Individual Investor	
Address	Cell #	Resident	<input type="checkbox"/>	Nationality (If other than Pakistani)	
	Land Line #	Non-Resident	<input type="checkbox"/>		
		Foreigner	<input type="checkbox"/>		
Fax #	E-mail:		CNIC #		
			NTN*		

*INVESTORS ARE ENCOURAGED TO DISCLOSE THEIR NTN NUMBERS TO FACILITATE THE COMPANY TO CHECK STATUS OF THE SHAREHOLDERS AS TAX RETURN FILER OR NON-FILER FROM THE ACTIVE TAXPAYERS LIST (ATL) AVAILABLE ON THE WEBSITE OF FBR. PLEASE NOTE THAT REDUCED TAX RATE OF 15.0% APPLIES TO FILERS INSTEAD OF 30.0% FOR NON-FILERS ON PAYMENT OF CASH DIVIDEND DECLARED, IF ANY, BY THE COMPANIES.

Dividend Mandate: Mark tick [✓] in the appropriate boxes Yes [] No []

In case the Applicant intends that if Shares applied for are issued to him/it and the dividend declared by the Company, if any, is credited directly in his/it bank account, instead of issued of dividend warrants, then please fill in the following boxes:

Title of Account	
Account Number	
Bank Name	
Branch Name & Address	

The Directors of Pakistan Aluminium Beverage Cans Limited

PHA Flat No. 04, Block No. 12, G-8 / 4, Islamabad, Pakistan

Dear Sir,

On the basis of OFSD by Pakistan Aluminium Beverage Cans Limited for the Offer for Sale of its Ordinary Shares, I/we hereby bid for subscription of Shares of the Company as under:

Bid Details

	No. of Shares (In Figures)	Bid Price Per Share (In Figures)	Total Amount (In Figures)
Bid Option (Please tick)			
Limit Order			
Step Order:			
Option (1)			
Option (2)			
Option (3)			
Option (4)			
Total (Shares and Price)			

Important Instructions:

- 1) Bids should be placed for a minimum amount of PKR 1,000,000/-. It should also be noted that no. of shares bid for should be rounded and fractional shares will not be acceptable. Please ensure that after rounding the number of shares multiplied by your bid price, is at least PKR 1,000,000/-.
- 2) Eligible Investors who want to place a Step Bid, must ensure that each step amounts to PKR 1,000,000/- at least.
- 3) Any Bid received below the Floor Price will not be accepted by the Book Runner.
- 4) An investor shall not make downward revision both in terms of Bid Price and Bid Volume; Provided that in case of upward revision of the Bid Price, the number of shares Bid for i.e. Bid Volume may be adjusted ensuring that the bid amount or bid money remains the same.
- 5) An investor shall not make a bid with price variation of more than 10% of the prevailing indicative strike price subject to 40% maximum Price Band i.e. the strike price must not exceed 40% upper limit of floor price.

Signature of Bidder: _____

In terms of the Listing of Companies and Securities Regulations of the Pakistan Stock Exchange ("PSX"), I/we am/are eligible to bid in this Initial Public Offer of Ordinary Shares. The amount payable on bidding is remitted herewith which is the applicable margin amount. I/We agree to pay the balance amount of application money, if any, upon successful allocation of shares. In case no shares are allotted to me/us you are hereby authorized to return to me/us by demand draft/pay order application money, within three (3) working days of the close of the bidding period.

I/We agree that this is a binding agreement to accept the number of shares as may be allocated to me/us subject to the terms of the Prospectus, the bidding form and other applicable laws. I/ we undertake that I/we will sign all such other documents and do all such acts, if necessary on my/our part to enable me/us to be allocated/allotted/transferred the shares and to pay for the same. I/we authorize you to place my/our name(s) on the register of the members of the Company as holder(s) of the shares that will be allocated/allotted/transferred to me/us and to register my/our address as given below. I/ We noted that the Book Runner is entitled, in its absolute discretion to accept or reject this Bidding Application for reason(s) to be recorded in writing and the reason(s) should be disclosed to us forthwith. I/We have no objection if there are necessary changes made in the Prospectus for filling of the same with the Securities and Exchange Commission of Pakistan ("SECP").

I understand that the Issuer, the Book Runner, SECP and the Stock Exchange reserve the right of legal action against me under the law, if I submit a fictitious bid and/or the instrument deposited by me for margin money is bounced.

I DECLARE THAT: i) I AM/WE ARE NATIONAL(S) AND RESIDENT(S) OF PAKISTAN; ii) FORIEGNER; iii) I AM/WE ARE NOT MINOR(S); iv) I/ WE HAVE NOT MADE NOR HAVE I/WE INSTRUCTED ANY OTHER PERSON(S)/INSTITUTION(S) TO MAKE ANY OTHER APPLICATION(S) IN MY/OUR NAME(S) OR IN THE NAME OF ANY OTHER PERSON ON MY/OUR BEHALF OR IN ANY FICTITOUS NAME, IN CASE OF ANY INFORMATION GIVEN HEREIN BEING INCORRECT I/WE UNDERSTAND THAT I/WE SHALL NOT BE ENTITLED FOR ALLOCATION/ALLOTMENT/TRANSFER OF SHARES.

Important Instructions:

- 1) Bids shall only be entered for those Eligible Investors who have submitted a duly filled Registration Form as prescribed by the Book Runner.
- 2) Bid money / margin money shall be deposited through demand draft, pay order in favor of "**PAKISTAN ALUMINIUM BEVERAGE CANS LIMITED – OFS BOOK BUILDING ACCOUNT**". For online transfer facility (pay order or demand draft may be deposited at any branch of Faysal Bank Limited and evidence to be submitted to the Book Runner) the payment shall be made into A/C # **3190301900238851** maintained at Faysal Bank Limited – Sehar Commercial Branch [3190].
- 3) For deposit of margin money, only Pay Orders, Demand Drafts, or online transfer will be accepted. Each eligible investor shall only submit a single pay order, demand draft or evidence of online transfer of money along with the Registration Form. It may also be noted that only a single pay order, demand draft or evidence of online transfer of money shall be accepted by the Book Runner along with each Additional Payment Form.
- 4) In case of intercity instruments, only Pay Orders "**payable at any branch**" will be accepted. For the purpose of expediting the clearing of the instruments it is highly recommended that the Pay Order should be made from online branches of the respective banks.
- 5) Eligible Investors can register themselves till 3:00 pm on the last day of Book Building after which no new investors shall be registered.
- 6) Investors can only upward revise their bids online. Please visit www.bkb.psx.com.pk to access online. User name and password will be emailed to you on email address provided in the form. Please ensure that you provide correct email address. Online access will be available for upward bid revisions during the bidding period from 9:00 am to 5:00. An investor will not be allowed to place or upward revise a bid with a price variation of more than 10% of the prevailing indicative strike price subject to a maximum price band of 40% of the floor price. **However, the bidder shall not make downward revision both in terms of bid price and bid volume; provided that in case of upward revision of the bid price, the number of shares bid for i.e. bid volume may be adjusted ensuring that the bid amount or bid money remains the same. No withdrawal of bid shall be allowed.**

Yours Faithfully,

Signature of Bidder: _____

To be filled in by the Book Runner:

Time of Receipt	Date	Location	Amount	Pay Order No. / Demand Draft No.	Stamp

BID REVISION FORM



Book Runner

Tick One KHI LHR ISB FSL

PSH QUT AZK BLT/GLT

Bidding Dates	22nd June 2021 – 23 rd June 2021
Bidding Form No.	

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Name		PLEASE TICK THE APPROPRIATE BOX		
		<input type="checkbox"/> Local Institutional Investor	<input type="checkbox"/> Foreign Institutional Investor	<input type="checkbox"/> Individual Investor
Address	Cell #	Resident	<input type="checkbox"/>	Nationality (If other than Pakistani)
	Land Line #	Non-Resident	<input type="checkbox"/>	
		Foreigner	<input type="checkbox"/>	
Fax #	E-mail:	CNIC #		
		NTN*		

***INVESTORS ARE ENCOURAGED TO DISCLOSE THEIR NTN NUMBERS TO FACILITATE THE COMPANY TO CHECK STATUS OF THE SHAREHOLDERS AS TAX RETURN FILER OR NON-FILER FROM THE ACTIVE TAXPAYERS LIST (ATL) AVAILABLE ON THE WEBSITE OF FBR. PLEASE NOTE THAT REDUCED TAX RATE OF 15.0% APPLIES TO FILERS INSTEAD OF 30.0% FOR NON-FILERS ON PAYMENT OF CASH DIVIDEND DECLARED, IF ANY, BY THE COMPANIES.**

Dividend Mandate: Mark tick [✓] in the appropriate boxes Yes [] No []

In case the Applicant intends that if Shares applied for are issued to him/it and the dividend declared by the Company, if any, is credited directly in his/it bank account, instead of issued of dividend warrants, then please fill in the following boxes:

Title of Account	
Account Number	
Bank Name	
Branch Name & Address	

The Directors of Pakistan Aluminium Beverage Cans Limited
PHA Flat No. 04, Block No. 12, G-8 / 4, Islamabad, Pakistan

Dear Sir,

On the basis of OFSD by Pakistan Aluminium Beverage Cans Limited for the Offer for Sale of its Ordinary Shares, I/we hereby bid for subscription of Shares of the Company as under:

Bid Details




	No. of Shares (In Figures)	Bid Price Per Share (In Figures)	Total Amount (In Figures)
Bid Option (Please tick)			
Limit Order			
Step Order:			
Option (1)			
Option (2)			
Option (3)			
Option (4)			
Total (Shares and Price)			

Important Instructions:

- 1) Bids should be placed for a minimum amount of **PKR 1,000,000/-**. It should also be noted that no. of shares bid for should be rounded and fractional shares will not be acceptable. Please ensure that after rounding the number of shares multiplied by your bid price, is at least **PKR 1,000,000/-**.
- 2) Eligible Investors who want to place a Step Bid, must ensure that each step amounts to **PKR 1,000,000/-** at least.
- 3) Any Bid received below the Floor Price will not be accepted by the Book Runner.
- 4) An investor shall not make downward revision both in terms of Bid Price and Bid Volume; Provided that in case of upward revision of the Bid Price, the number of shares Bid for i.e. Bid Volume may be adjusted ensuring that the bid amount or bid money remains the same.
- 5) An investor shall not make a bid with price variation of more than 10% of the prevailing indicative strike price subject to 40% maximum Price Band i.e. the strike price must not exceed 40% upper limit of floor price.

Signature of Bidder: _____

ADDITIONAL PAYMENT FORM

 PABC <small>PAKISTAN ALUMINIUM BEVERAGE CANS LIMITED</small>		Book Runner  ARIF HABIB LIMITED	Tick One <input type="checkbox"/> KHI <input type="checkbox"/> LHR <input type="checkbox"/> ISB <input type="checkbox"/> PSH <input type="checkbox"/> QUT <input type="checkbox"/> AZK <input type="checkbox"/> BLT/GLT				
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Bidding Form No.							

OFFER FOR SALE OF ORDINARY SHARES OF PAKISTAN ALUMINIUM BEVERAGE CANS LIMITED THROUGH BOOK BUILDING PROCESS AT A FLOOR PRICE OF PKR 35.00 PER SHARE (INCLUDING A PREMIUM OF PKR 25.00/- PER SHARE)

PLEASE FILL THE FORM IN BLOCK LETTERS. PLEASE MAKE SURE TO PROVIDE ACCURATE DETAILS TO AVOID ANY INCONVENIENCE

Name		CNIC #		Cell #	
		NTN		Land Line #	
Client ID: (ID generated and e-mailed at the time of bid placement)		Resident	<input type="checkbox"/>	Nationality (If other than Pakistani)	
		Non Resident	<input type="checkbox"/>		
		Foreigner	<input type="checkbox"/>		
Additional Payment Details					
Payments to be made in favor of "PAKISTAN ALUMINIUM BEVERAGE CANS LIMITED – OFS BOOK BUILDING ACCOUNT"					
Amount in Figures		Instrument #		Instrument Date	Margin %age
Banker's Name, Address & Branch					

1. It may be noted that only a single pay order, demand draft or evidence of online transfer of money shall be accepted by the Book Runner along with each Additional Payment Form;
2. I DECLARE THAT I have read all the conditions in the Offer for Sale Document and the Instructions Page of the Bidding Form. The same terms and conditions would be applicable on the Additional Payment Form.

Signature of Bidder: _____

To be filled in by the Book Runner:					
Time of Receipt	Date	Location	Amount	Pay Order No. / Demand Draft No.	Stamp